

# Benefit Payment under \$200

To determine if your benefit is under \$200, please contact AUSfund on 1300 361 798.

## Important information:

- Your balance may change due to interest, fees and charges. If your balance is over \$200 at the time of processing, your request will not be able to be processed.
- Faxed, emailed or photocopied forms are not accepted.
- If this form is not fully completed, not signed, or does not have the appropriate ID the payment will NOT be processed and the form will be returned to you.
- Processing of your benefit payment can take up to 30 days to complete. You will be advised when the benefit payment is complete and your account is closed.

## STEP 1 Personal details *(please fill in details clearly in BLOCK LETTERS and please use blue pen)*

AUSfund member number:

Title:       DOB:   /   /

Given name(s):       Surname:

Postal address:

Suburb/Town:       State:         Postcode:

Phone:              Mobile:

Email:

## STEP 2 Payment instructions Please tell us how you would like your benefit paid to you. Select one of the options below.

**EFT (Electronic Funds Transfer)**

We can only EFT your benefit into a bank account which is in the same name as your AUSfund membership.

To ensure that your request is processed quickly, we require a copy of a recent account statement from your nominated financial institution, clearly displaying:

- Account name
- Account number and BSB number
- Name of financial institution

**We cannot accept hand written account details.**

**Note:** If AUSfund do not receive all of the information required to process your benefit payment via EFT or the information provided is not clearly displayed, we will issue your benefit to you via cheque.

**Payment by cheque**

Cheque payments are made payable to the member only, and will be sent to the member address we have on record.

**PLEASE TURN OVER - YOU MUST SIGN THE DECLARATION AND PROVIDE APPROPRIATE IDENTIFICATION DOCUMENTS.**

### STEP 3 Identification requirements

In order for your benefit to be paid, we need to verify your identity. You have 2 options.

#### Option A – 1 document required

- Current Driver Licence – a photocopy of BOTH sides showing your **current address** as held on your AUSfund account and a **clear and legible** photograph and signature

OR

- Current Passport – a photocopy showing a **clear and legible** photograph and signature

#### Option B – 2 documents required

A photocopy of **ONE** of the following documents:

- Birth Certificate or Birth Extract;
- OR
- Citizenship Certificate issued by the Commonwealth of Australia;

OR

- Current Pension Card issued by Centrelink that entitles the person to financial benefits that shows your **current address** as held on your AUSfund account

**PLUS ONE** of the following documents:

- A current letter from Centrelink regarding a Government Assistance Payment that shows your **current address** as held on your AUSfund account;

OR

- Notice issued by Commonwealth, State or Local Government within the past 12 months that shows your **current address**, for example: A Notice of Assessment from the Australian Tax Office or a Rates Notice from Local Council

#### Change of name or signing on behalf of another person

If you have changed your name from the name we have on record OR are signing on behalf of the applicant, you will need to provide a certified linking document.

A linking document is a document that proves a relationship exists between two (or more) names. Suitable linking documents are:

- Change of name – **Certified copy\*** of Marriage Certificate or Deed Poll Change of Name Certificate from the Births, Deaths and Marriages Registration Office.
- Signed on behalf of the applicant – **Certified copy\*** of Guardianship papers or Power of Attorney.

**\* Certified copy:** A photocopy of the original document, which has been signed by a Solicitor, Justice of the Peace or anyone who can witness a Statutory Declaration, verifying that they have sighted the original documents.

Please do not send original documents.

### STEP 4 Declaration and signature

By signing this request form I am making the following statements:

- I declare I have fully read this form and the information completed is true and correct.
- I have asked my superannuation provider for information about any fees/or charges that may apply, or any other information about the effect this cash payment may have on my benefits, and do not require any further information.
- I discharge the Trustee of Australia's Unclaimed Super Fund, AUSfund, of all further liability in respect of the benefits paid.

Signature:  
of member:

Date:   /   /

### STEP 5 Send to:

AUSfund  
PO Box 2468  
Kent Town SA 5071